

## **Exercise and issue of warrants**

OrderYOYO A/S | Exercise and issue of warrants

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Company Announcement No. 5-2021

*Copenhagen, June 30, 2021*

### *Exercise of warrants*

According to section 9.5.2 of the Company Description and the articles of association, OrderYOYO A/S has issued a number of warrants which have all become subject to accelerated vesting upon notice of an exit (defined as an IPO).

1,854,746 warrants have therefore been exercised resulting in a nominal capital increase of DKK 18,547.46 as further set out in Company Announcement No. 3-2021. Each warrant entitles the warrant holder to subscribe for one share. Instruction and payment have been received from five warrant holders to exercise such warrants, and the share capital and votes of OrderYOYO A/S has therefore been increased by a nominal amount of DKK 18,547.46 by registration at the Danish Business Authority as of today.

As of the date hereof, the Board of Directors has been decided that 573,645 warrants will be cash-settled not later than 20 days after 2 July 2021 whereas 1,711,468 warrants have not been exercised and have thus lapsed without further compensation to be replaced by parallel warrants (cf. below).

### *Issue of warrants*

The Board of Directors have been granted an authorisation by the general meeting to issue a total of (i) 1,711,468 warrants which each grants the right to subscribe for one share at a price of DKK 1.22 per share of nominally DKK 0.01 and (ii) 3,974,628 warrants which each grants the right to subscribe for one share at a price of DKK 13.60 per share of nominally DKK 0.01. The total authorisation corresponds to issue of 5,686,096 warrants and to increase the share capital up to nominally DKK 56,860.96. The authorisation is valid for 5 years.

The Board of Directors have today decided to partly utilize such authorization and issued 1,711,468 warrants with a strike price of DKK 1.22 and 1,468,027 warrants with a strike price of DKK 13.60 allocated in accordance section 9.5.1 of the Company Description.

The terms of the granted warrants are set out in section 6 in OrderYOYO A/S's articles of association and in Appendix 1 to the articles of association.

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